

SNAPSHOT: Office of Community & Economic Development

INCENTIVES & ENTERPRISE ZONES:

Workforce Technical Training Grant FY2019 Round 1:

16: Total No. Businesses | **134:** No. of Employees | **\$67,953.94:** Total \$ Disbursed
 Next round is open until May 17, 2019

Loan Programs 2018-2019

8: Applications | **2:** Approved for \$50,000/each *Rolling applications accepted*

YTD OCED BUSINESS ENGAGEMENT

510
 in 2019

Business Engagement Activity includes visits, events, and resource support

THE GROUND FLOOR AT HARFORD

CURRENT MEMBERSHIP: **14**



DEF:::TECH MARYLAND

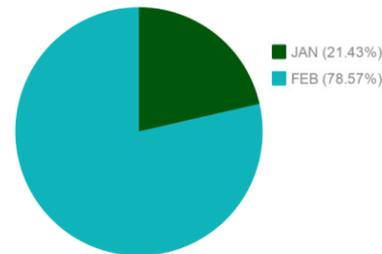
Defense Technology Commercialization Center

TOTAL MEETINGS FY19: **81**

TOTAL EVENTS FY19: **26**

TOTAL IMPRESSIONS FY19: **2424**

2019 FINANCIAL EVENTS



2019 Attendance To-Date: **70**
 2018 Total Attendance: **154**



VAI COMPANIES HELPED:
44 as of February 2019



SBDC IMPRESSIONS
 TOTAL FY19: **398**

Impressions: # of mission-related interactions

DECEMBER 2014 - DECEMBER 2018

\$492M CAPITAL INVESTMENT

8M SQUARE FOOTAGE | **3,160** NEW JOBS

CALENDAR YEAR 2019 TO-DATE

\$9.18M CAPITAL INVESTMENT

64,894 SQUARE FOOTAGE | **72** NEW JOBS



HARFORD COUNTY

COMMUNITY & ECONOMIC DEVELOPMENT

MONTHLY STAT REPORT

HARFORD COUNTY ECONOMIC DEVELOPMENT SERVICES

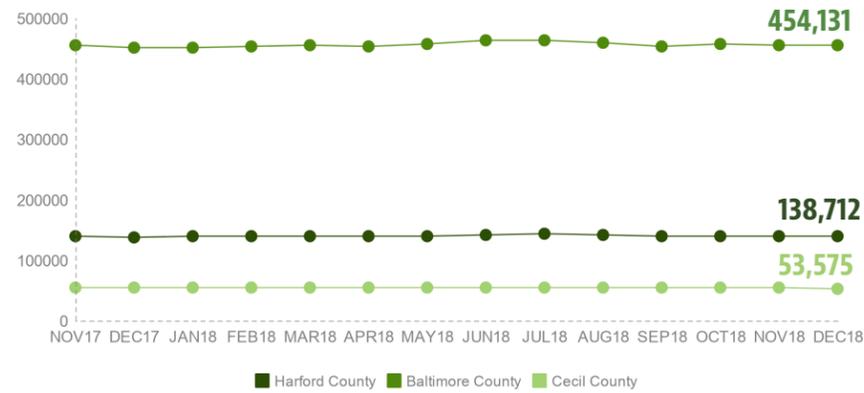
BARRY GLASSMAN, County Executive
LEN PARRISH, Director

February 2019

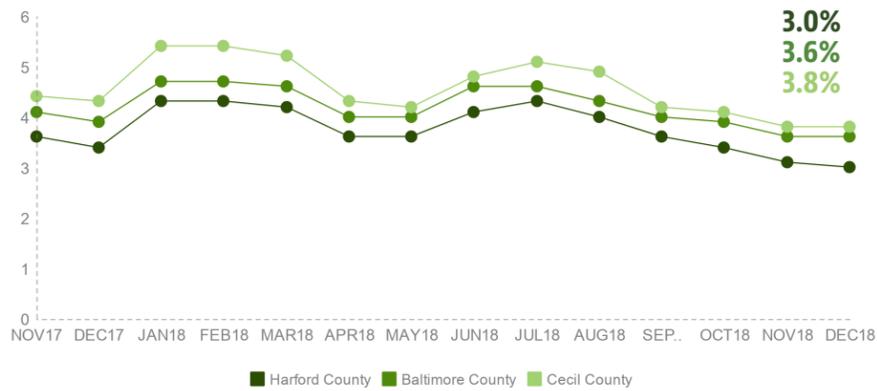


Labor Statistics

LABOR FORCE BY COUNTY



UNEMPLOYMENT RATE BY COUNTY



MARYLAND UNEMPLOYMENT: **3.9%**
NATIONAL UNEMPLOYMENT: **4.0%**



HARFORD COUNTY LABOR FORCE

Employed: 134,496 (96.7%)

Unemployed: 4,216 (3.1%)

Bureau of Labor Statistics - January 2019

SWN Statistics

RESOURCE ROOM VISITORS

223

SEMINARS

9

RECRUITING EVENTS

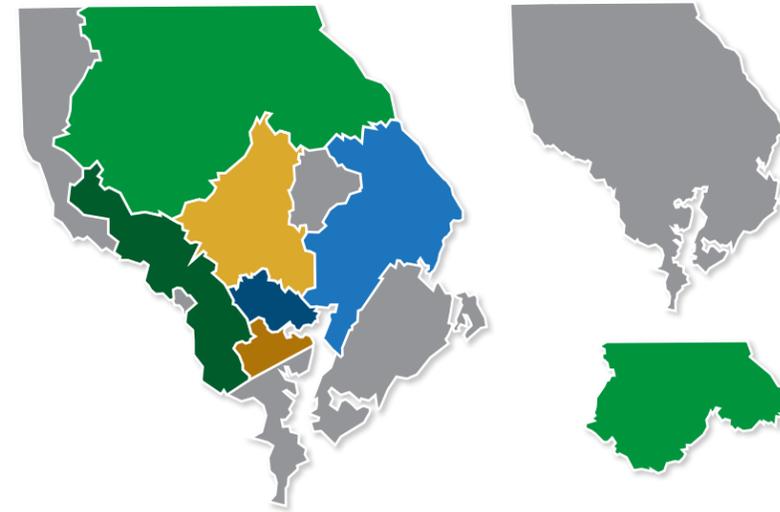
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Susquehanna Workforce Network - February 2019

IN-COMMUTE JOBS: **33,323**
OUT-COMMUTE JOBS: **69,422**

Census Bureau - 2015

Housing Market Minute



HARFORD COUNTY (TOTAL)

	Jan '19	Jan '18	
Units Sold	201	221	v 9%
Med Sale Price	\$240,000	\$226,500	^ 6%

FOREST HILL, JARRETTSVILLE, NORTH (21050, 21084, 21154, 21132, 21160, 21034)

	Jan '19	Jan '18	
Units Sold	25	27	v 7%
Med Sale Price	\$313,000	\$277,000	^ 13%

ABERDEEN, BELCAMP, HAVRE DE GRACE (21001, 21017, 21078, 21028, 21130)

	Jan '19	Jan '18	
Units Sold	38	--	v --
Med Sale Price	\$203,450	\$197,500	^ 3%

BEL AIR (21014, 21015)

	Jan '19	Jan '18	
Units Sold	63	73	v 14%
Med Sale Price	\$274,000	\$244,500	^ 12%

FALLSTON & JOPPA (21047, 21085)

	Jan '19	Jan '18	
Units Sold	21	21	--
Med Sale Price	\$239,000	--	v --

ABINGDON (21009)

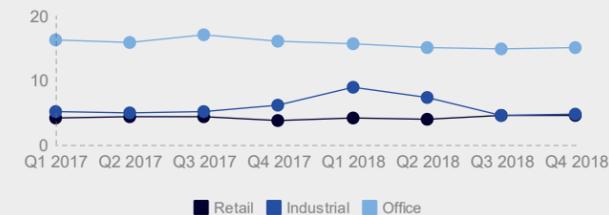
	Jan '19	Jan '18	
Units Sold	29	35	v 17%
Med Sale Price	\$250,000	\$240,400	^ 4%

EDGEWOOD (21040)

	Jan '19	Jan '18	
Units Sold	19	--	^ --
Med Sale Price	\$153,000	\$129,600	^ 18%

Business Vacancy Rates

VACANCY RATES



4.5% **4.6%** **15.0%**

AVERAGE RENTAL RATE / SQ FT



\$19.92 **\$5.09** **\$21.78**

CoStar Market Analytics - Q4 2018

Building Permit Activity January 2016 - present

COMMERCIAL (OTHER)



MANUFACTURED (OTHER)



MULTI-FAMILY (OTHER)



RESIDENTIAL (OTHER)



COMMERCIAL (NEW)



MANUFACTURED (NEW)



MULTI-FAMILY (NEW)



RESIDENTIAL (NEW)



2017 2018 2019 YTD

2017 2018 2019 YTD

2017 2018 2019 YTD

2017 2018 2019 YTD

Energov Building Permit Report - February 2019

Long and Foster Market Minute - January 2019