

SNAPSHOT: Office of Community & Economic Development

INCENTIVES & ENTERPRISE ZONES:

Workforce Technical Training Grant FY2019 Round 1:

16: Total No. Businesses | **134:** No. of Employees | **\$67,953.94:** Total \$ Disbursed
 Next round is open until May 17, 2019

Loan Programs 2018-2019

8: Applications | **2:** Approved for \$50,000/each *Rolling applications accepted*

YTD OCED BUSINESS ENGAGEMENT

201
 in Jan 2019

Business Engagement Activity includes visits, events, and resource support

THE GROUND FLOOR AT HARFORD

CURRENT MEMBERSHIP: **13**



2018-2019 MEMBERSHIP

FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC JAN

DEF:::TECH MARYLAND

Defense Technology Commercialization Center

TOTAL MEETINGS FY19: **81**

TOTAL EVENTS FY19: **26**

TOTAL IMPRESSIONS FY19: **2424**

2019 FINANCIAL EVENTS

15

2019 Attendance To-Date: **15**
 2018 Total Attendance: **154**



VAi COMPANIES HELPED
 2018 Q4: **41**



SBDC IMPRESSIONS
 TOTAL FY19: **398**
Impressions: # of mission-related interactions

DECEMBER 2014 - DECEMBER 2018

\$492M CAPITAL INVESTMENT

8M SQUARE FOOTAGE | **3,160** NEW JOBS

CALENDAR YEAR 2019 TO-DATE

\$9.07M CAPITAL INVESTMENT

53,894 SQUARE FOOTAGE | **72** NEW JOBS



HARFORD COUNTY

COMMUNITY & ECONOMIC DEVELOPMENT

MONTHLY STAT REPORT

HARFORD COUNTY ECONOMIC DEVELOPMENT SERVICES

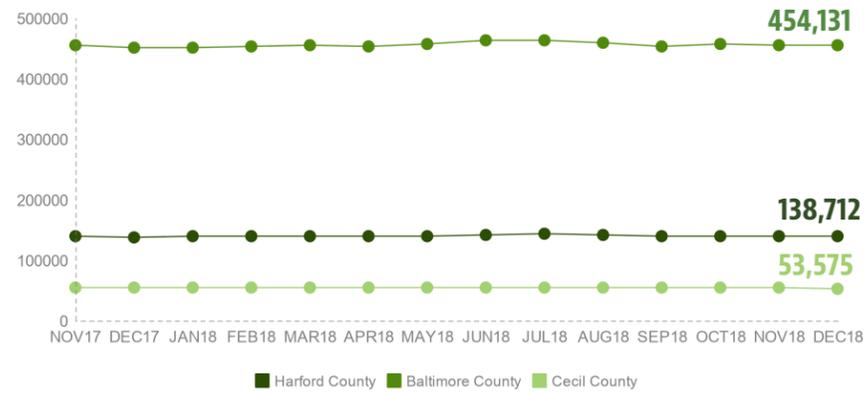
BARRY GLASSMAN, County Executive
LEN PARRISH, Director

January 2019

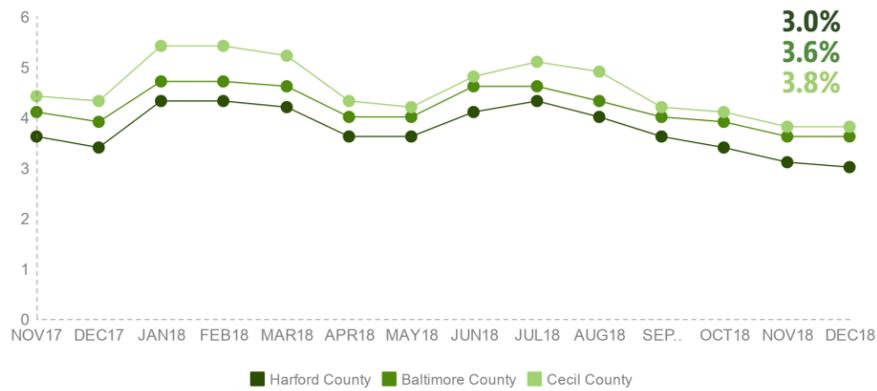


Labor Statistics

LABOR FORCE BY COUNTY



UNEMPLOYMENT RATE BY COUNTY



MARYLAND UNEMPLOYMENT: **3.9%**
NATIONAL UNEMPLOYMENT: **3.9%**



HARFORD COUNTY LABOR FORCE

Employed: 134,496 (96.7%)
Unemployed: 4,216 (3.1%)

Bureau of Labor Statistics - December 2018

SWN Statistics

RESOURCE ROOM VISITORS

335

SEMINARS

6

RECRUITING EVENTS

6

Susquehanna Workforce Network - January 2019

IN-COMMUTE JOBS: **33,323**
OUT-COMMUTE JOBS: **69,422**

Census Bureau - 2015

Building Permit Activity January 2016 - present

COMMERCIAL (OTHER)



COMMERCIAL (NEW)



MANUFACTURED (OTHER)



MANUFACTURED (NEW)



MULTI-FAMILY (OTHER)



MULTI-FAMILY (NEW)



RESIDENTIAL (OTHER)

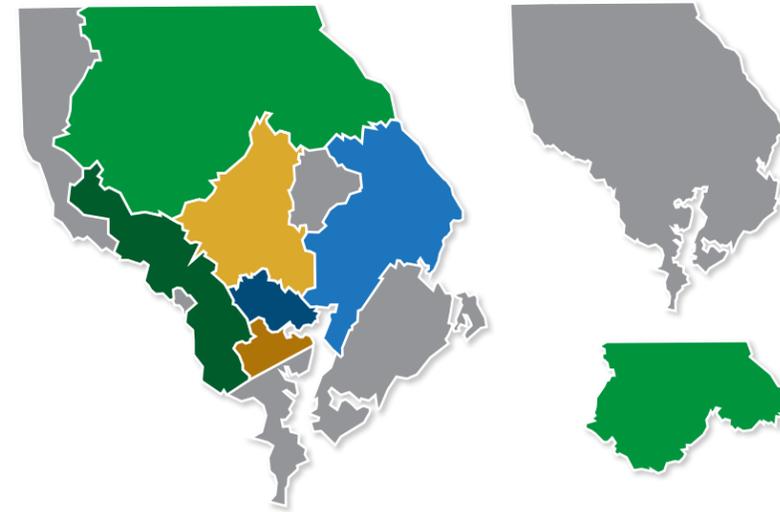


RESIDENTIAL (NEW)



Energov Building Permit Report - January 2019

Housing Market Minute



HARFORD COUNTY (TOTAL)

	Dec '18	Dec '17	
Units Sold	238	313	v 24%
Med Sale Price	\$218,000	\$266,000	v 18%

FOREST HILL, JARRETTSVILLE, NORTH (21050, 21084, 21154, 21132, 21160, 21034)

	Dec '18	Dec '17	
Units Sold	31	42	v 26%
Med Sale Price	\$300,000	\$370,000	v 19%

ABERDEEN, BELCAMP, HAVRE DE GRACE (21001, 21017, 21078, 21028, 21130)

	Dec '18	Dec '17	
Units Sold	62	62	--
Med Sale Price	\$191,000	\$245,000	v 22%

BEL AIR (21014, 21015)

	Dec '18	Dec '17	
Units Sold	57	--	v --
Med Sale Price	\$250,000	\$291,000	v 14%

FALLSTON & JOPPA (21047, 21085)

	Dec '18	Dec '17	
Units Sold	22	--	v --
Med Sale Price	\$260,000	\$289,000	v 10%

ABINGDON (21009)

	Dec '18	Dec '17	
Units Sold	34	--	^ --
Med Sale Price	\$219,700	\$244,000	v 10%

EDGEWOOD (21040)

	Dec '18	Dec '17	
Units Sold	28	29	v 3%
Med Sale Price	\$166,000	\$149,500	^ 11%

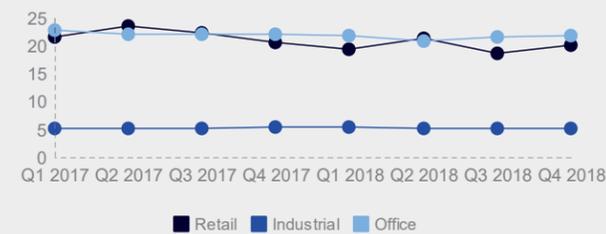
Long and Foster Market Minute - December 2018

Business Vacancy Rates



4.5% **4.6%** **15.0%**

AVERAGE RENTAL RATE / SQ FT



\$19.92 **\$5.09** **\$21.78**

CoStar Market Analytics - Q4 2018